Lincoln *WellnessPATH*

Your path to financial wellness

Wellness isn't just about physical health; emotional and financial components also play a role. Whether you want to save more or need to pay off debt, getting your finances in order can have an impact on your overall well-being. That's where Lincoln can help.

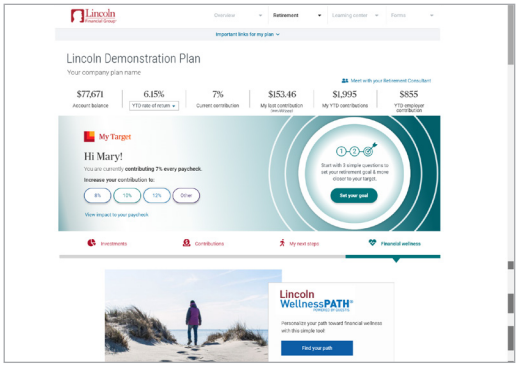
Introducing Lincoln *WellnessPATH*

Lincoln *WellnessPATH*® provides tools and personalized steps to help manage your financial life. From creating a budget to building an emergency fund to paying down debt, our easy-to-use online tool helps you turn information into action so you can focus on both short- and long-term goals, such as providing protection for your loved ones.

How does it work?

It's easy to get started. The first time you use the tool, you'll take a short quiz to help you set goals so you can immediately take action.

Answer a few simple questions (such as, "Do you rent or have a mortgage?") and receive a financial wellness score that analyzes your savings, spending, debt, and protection.

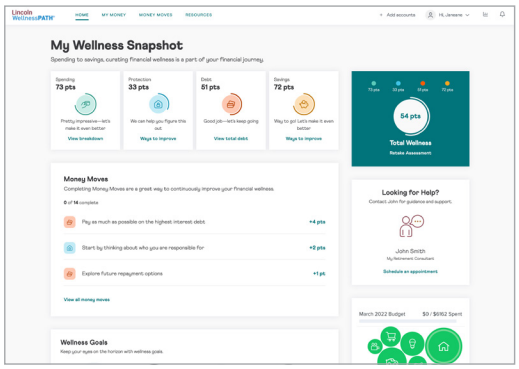


Information at a glance

On the dashboard, quickly see if you're on target to meet your goals. If you have areas that need improvement, Lincoln *WellnessPATH* provides actionable steps:

- Easy wins you can achieve right now
- To-do lists to help you in the short term
- Personalized goals for the long term

Once you reach a milestone, you're prompted to set new goals to keep improving financial wellness.



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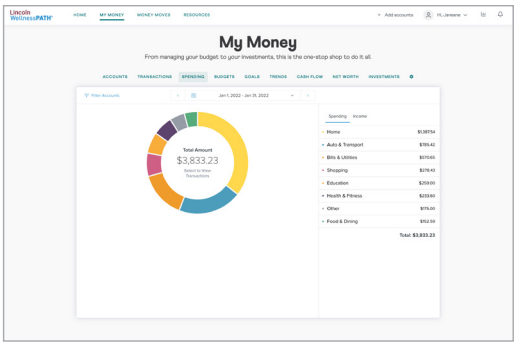
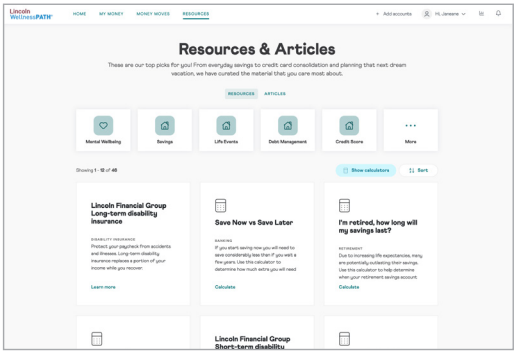
Link your accounts

My Money keeps track of all your finances in one convenient location. By securely linking the information in your financial accounts, you can easily monitor your progress across cash flow, spending, and saving.



Customized education

The library suggests quick tips and articles based on your quiz answers.



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Getting started is easy.

Contact your Human Resources representative to start using Lincoln *WellnessPATH*® today!

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LCN-4482172-030722
MAP ADA 4/22 **Z03**
Order code: EED-ABTWP-FLI001

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